

**IN THE UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

IN RE:	)	Chapter 11
	)	
MOLL INDUSTRIES, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 10-11371 (MFW)
	)	Jointly Administered
Debtors.	)	

**NOTICE OF CANCELLATION OF AUCTION AND PREVAILING BIDDER**

PLEASE TAKE NOTICE that on March 22, 2011, Moll Industries, Inc., and its affiliated debtors (the "Debtors") filed with the United States Bankruptcy Court, District of Delaware (the "Bankruptcy Court") the *Debtors' Motion for Entry of (I) An Order (A) Approving Sale Procedures in Connection With Sale of the Debtors' Real Property Located in Seagrove, North Carolina and (B) Scheduling an Auction and Hearing to Approve the Transaction and Approving the Form and Manner of Notice Thereof* (the "Sale Procedures Motion") (Docket No. 530).

PLEASE TAKE FURTHER NOTICE that on March 22, 2010, the Debtors filed with the Bankruptcy Court the *Debtors Motion for an Order (a) Approving the Sale of the Debtors' Real Property Located in Seagrove, North Carolina Free and Clear of Liens, Claims and Encumbrances and (c) Granting Certain Related Relief* (the "Sale Motion") (Docket No. 532) Pursuant to the Sale Motion, the Debtors seek the entry of an order (a) approving the sale of Debtors' real property located in Seagrove, North Carolina (the "Real Property Assets") to FPE NC, LLC ("FPE") pursuant to that certain Offer to Purchase Real Estate dated as of February 18, 2011 (the "FPE APA") between the Debtors and FPE or such other bidder that submits a higher and better Qualifying Bid (as defined in the Sale Procedures).

PLEASE TAKE FURTHER NOTICE that on March 30, 2011, the Bankruptcy Court entered an order granting the Sale Procedures Motion (the "Sale Procedures Order") (Docket No. 548), which, among other things, (i) established sale procedures (the "Sale Procedures") to govern the manner in which the Real Property Assets are to be sold pursuant to the Sale Motion, (ii) set May 3, 2011 as the deadline (the "Bid Deadline") for interested parties to submit Qualifying Bids and (iii) scheduled an auction for the Real Property Assets for May 5, 2011 at 2:30 p.m. EDT (the "Auction").

PLEASE TAKE FURTHER NOTICE that no Qualifying Bids for the Real Property Assets were received by the Bid Deadline other than the FPE APA.

PLEASE TAKE FURTHER NOTICE that because no other Qualifying Bids were received for the Real Property Assets, the Auction has been cancelled.

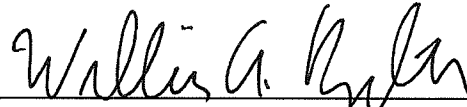
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<sup>1</sup> The Debtors in these cases are as follows: Moll Industries, Inc., Case No. 10-11371 (MFW); Moll Holdings, Inc., Case No. 10-11372 (MFW); Moll Europe Holdings, LLC, Case No. 10-11373 (MFW); and Moll Latin America Holdings, LLC, Case No. 10-11374 (MFW).

PLEASE TAKE FURTHER NOTICE that FPE is the Prevailing Bidder (as that term is defined in the Sale Procedures and Sale Motion) for the Real Property Assets and the Debtors will seek the entry of an order from the Bankruptcy Court approving the sale of the Real Property Assets to FPE pursuant to the APA at the hearing scheduled in this matter for May 9, 2011 at 11:30 a.m. EDT.

Dated: May 4, 2011  
Wilmington, Delaware

SULLIVAN • HAZELTINE • ALLINSON LLC



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**File a Notice:**10-11371-MFW Moll Industries, Inc.

Type: bk Chapter: 11 v Office: 1 (Delaware)  
 Assets: y Judge: MFW  
 Case Flag: LEAD, CLMSAGNT, PlnDue, DscIsDue, Sealed Doc(s), APPEAL

**U.S. Bankruptcy Court****District of Delaware**

## Notice of Electronic Filing

The following transaction was received from William A. Hazeltine entered on 5/4/2011 at 11:32 AM EDT and filed on 5/4/2011

**Case Name:** Moll Industries, Inc.**Case Number:** 10-11371-MFW**Document Number:** 590**Docket Text:**

Notice of Sale *Notice of Cancellation of Auction and Prevailing Bidder* (related document(s)[530], [532], [548]) Filed by Moll Industries, Inc.. (Hazeltine, William)

The following document(s) are associated with this transaction:

**Document description:**Main Document**Original filename:**C:\fakepath\Real Property Sale Cancellation.pdf**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=983460418 [Date=5/4/2011] [FileNumber=9621673-0]  
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 f9bfe51f8e58303fb4db71a9db1850fe3f468eca582c68b59608f642d4b]]

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